

CROP CONDITION & DEVELOPMENT STAGES

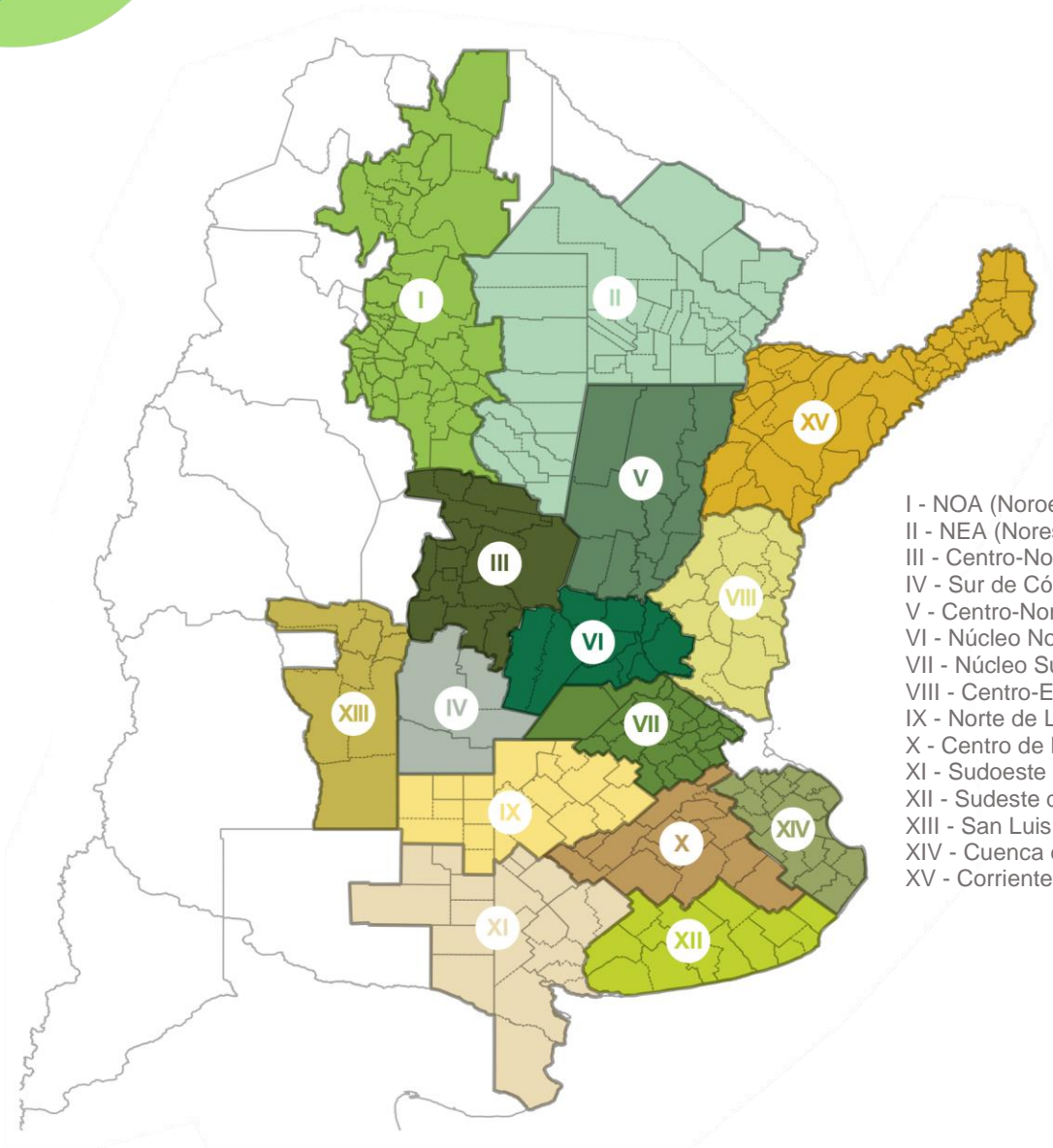
AUGUST, 22
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST

Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through August 21, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Season 2019/2020

Sunflower Planted: as of August 21, 2019

Regions	August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	80,0	-	54,0	67,4
III Ctro N Cba	7,0	-	-	2,2
IV S Cba	-	-	-	-
V Ctro N SFe	22,0	-	17,8	29,6
VI Núcleo Norte	2,0	-	-	0,8
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	21,8	-	12,5	16,1

Sunflower Condition: as of August 21, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	-	-	-
II NEA	-	5,0	53,0	42,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	3,0	54,0	43,0	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	0,6	55,6	43,8	-
Nat. August 22, 2018	0,0	0,0	37,5	59,9	3,4

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of August 21, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	1,0	55,0	44,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	51,0	49,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,8	54,2	45,0	-
Nat.August 22, 2018		0,0	17,1	68,5	14,4	-

Wheat

Wheat Condition: as of August 21, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	16,0	46,0	38,0	-
II	NEA	-	6,0	48,0	46,0	-
III	Ctro N Cba	-	3,0	45,0	46,0	6,0
IV	S Cba	-	9,0	46,0	44,0	1,0
V	Ctro N SFe	-	10,0	47,0	43,0	-
VI	Núcleo Norte	-	8,0	48,0	41,0	3,0
VII	Núcleo Sur	-	5,0	46,0	43,0	6,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	8,0	44,0	48,0	-
X	Ctro Bs As	-	6,0	46,0	48,0	-
XI	SO BA-S LP	-	11,0	51,0	38,0	-
XII	SE BA	-	5,0	47,0	48,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	7,5	46,8	44,0	1,7
Nat.August 22, 2018		1,6	8,9	39,3	38,1	12,0

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of August 21, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	13,0	44,0	43,0	-
II	NEA	-	5,0	53,0	42,0	-
III	Ctro N Cba	-	8,0	53,0	39,0	-
IV	S Cba	8,0	21,0	39,0	32,0	-
V	Ctro N SFe	-	1,0	50,0	49,0	-
VI	Núcleo Norte	-	4,0	47,0	49,0	-
VII	Núcleo Sur	-	6,0	48,0	46,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	6,0	19,0	43,0	32,0	-
X	Ctro Bs As	1,0	8,0	49,0	42,0	-
XI	SO BA-S LP	5,0	16,0	44,0	35,0	-
XII	SE BA	-	6,0	46,0	48,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		1,5	8,8	47,2	42,4	0,1
Nat. August 22, 2018		6,7	22,5	43,4	24,5	2,9

Wheat Tillering: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2014/2019 Average %
I	NOA	100,0	92,0	100,0	96,8
II	NEA	100,0	68,0	82,0	88,2
III	Ctro N Cba	85,0	67,0	83,0	90,4
IV	S Cba	69,0	53,0	62,0	72,0
V	Ctro N SFe	92,0	62,0	78,0	79,4
VI	Núcleo Norte	95,0	67,0	77,0	73,0
VII	Núcleo Sur	63,0	45,0	59,0	60,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	60,0	36,0	47,0	45,2
X	Ctro Bs As	65,0	35,0	44,0	54,4
XI	SO BA-S LP	62,0	34,0	46,0	46,4
XII	SE BA	58,0	30,0	39,0	33,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		77,5	53,4	65,1	66,8

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2014/2019 Average %
I	NOA	70,0	44,0	58,0	63,0
II	NEA	50,0	21,0	28,0	41,6
III	Ctro N Cba	31,0	13,0	21,0	29,9
IV	S Cba	28,0	8,0	17,0	11,2
V	Ctro N SFe	30,0	12,0	19,0	30,0
VI	Núcleo Norte	32,0	10,0	18,0	21,8
VII	Núcleo Sur	7,0	1,0	3,0	5,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	3,6
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	1,0
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		22,1	9,0	14,1	17,6

Wheat Heading: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2014/2019 Average %
I	NOA	33,0	13,0	19,0	21,8
II	NEA	8,0	-	-	8,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	2,4
VI	Núcleo Norte	3,0	-	-	0,6
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		3,1	0,9	1,3	2,2

CROP CONDITION & DEVELOPMENT STAGES

Early Corn

Season 2018/2019

Early Corn Condition: as of August 21, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	2,0	46,0	50,0	2,0
II	NEA	1,0	11,0	56,0	32,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	55,0	40,0	3,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,7	8,7	53,4	36,7	0,5
Nat.August 22, 2018		17,8	22,1	41,2	17,3	1,6

Early Corn Moisture Condition: as of August 21, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	63,0	1,0
II	NEA	-	-	46,0	48,0	6,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	49,0	50,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,1	43,7	51,6	4,7
Nat.August 22, 2018		15,5	46,4	34,5	3,6	-

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Harvested: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2013/2018 Average %
I	NOA	94,0	87,0	95,0	88,3
II	NEA	96,0	84,0	90,0	93,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	99,8
XI	SO BA-S LP	100,0	100,0	100,0	97,6
XII	SE BA	100,0	100,0	100,0	96,6
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	88,0	92,0	100,0
National		98,4	95,1	97,3	97,1

Late Corn

Late Corn Condition: as of August 21, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	43,0	45,0	12,0
IV	S Cba	-	2,0	45,0	45,0	8,0
V	Ctro N SFe	-	3,0	44,0	46,0	7,0
VI	Núcleo Norte	-	2,0	46,0	47,0	5,0
VII	Núcleo Sur	-	4,0	41,0	48,0	7,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	2,0	41,0	52,0	5,0
X	Ctro Bs As	-	1,0	47,0	49,0	3,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	45,0	50,0	2,0
XIII	San Luis	-	3,0	47,0	48,0	2,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	1,7	44,2	47,5	6,6
Nat. August 22, 2018		42,0	36,0	19,3	2,6	0,0

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Moisture Condition: as of August 21, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	52,0	48,0	-
IV	S Cba	-	-	44,0	56,0	-
V	Ctro N SFe	-	-	42,0	57,0	1,0
VI	Núcleo Norte	-	-	40,0	60,0	-
VII	Núcleo Sur	-	-	49,0	50,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	54,0	45,0	-
X	Ctro Bs As	-	1,0	44,0	55,0	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	49,0	49,0	1,0
XIII	San Luis	-	3,0	50,0	47,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,7	48,9	50,2	0,2
Nat. August 22, 2018		-	25,1	58,9	12,9	3,1

Late Corn Harvested: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	98,0	85,0	91,0	91,9
IV	S Cba	93,0	86,0	94,0	90,1
V	Ctro N SFe	100,0	80,0	94,0	92,9
VI	Núcleo Norte	100,0	87,0	95,0	97,0
VII	Núcleo Sur	98,0	83,0	90,0	94,6
VIII	Ctro E ER	100,0	95,0	96,0	98,2
IX	N LP-OBA	92,0	86,0	89,0	88,1
X	Ctro Bs As	98,0	82,0	94,0	89,2
XI	SO BA-S LP	82,0	75,0	85,0	75,4
XII	SE BA	80,0	65,0	75,0	73,0
XIII	San Luis	98,0	85,0	90,0	93,4
XIV	Cuenca Sal	95,0	85,0	92,0	94,4
XV	Others	-	-	-	-
National		95,4	84,0	91,1	91,2

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Condition: as of August 21, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	40,0	56,0	4,0
II	NEA	2,0	10,0	58,0	29,0	1,0
III	Ctro N Cba	-	-	39,0	45,0	16,0
IV	S Cba	-	2,0	40,0	47,0	11,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	45,0	7,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	52,0	7,0
X	Ctro Bs As	-	3,0	44,0	48,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,9	47,0	46,5	3,6
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,3	2,8	43,8	44,8	8,3
Nat.August 22, 2018		34,9	31,1	25,9	7,2	0,7

Corn Moisture Condition: as of August 21, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	36,0	63,0	1,0
II	NEA	-	-	46,0	48,0	6,0
III	Ctro N Cba	-	-	52,0	48,0	-
IV	S Cba	-	-	44,0	56,0	-
V	Ctro N SFe	-	-	42,0	57,0	1,0
VI	Núcleo Norte	-	-	40,0	60,0	-
VII	Núcleo Sur	-	-	49,0	50,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	54,0	45,0	-
X	Ctro Bs As	-	1,0	44,0	55,0	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	49,0	49,0	1,0
XIII	San Luis	-	3,0	50,0	47,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,5	47,5	50,6	1,4
Nat.August 22, 2018		4,5	31,2	51,9	10,2	2,2

CROP CONDITION & DEVELOPMENT STAGES

Corn Harvested: as of August 21, 2019

Regions		August 22, 2018 %	August 14, 2019 %	August 21, 2019 %	2013/2018 Average %
I	NOA	94,0	87,0	95,0	88,3
II	NEA	96,0	84,0	90,0	93,0
III	Ctro N Cba	98,3	87,2	92,3	93,1
IV	S Cba	94,4	88,8	95,2	92,9
V	Ctro N SFe	100,0	87,0	96,1	95,5
VI	Núcleo Norte	100,0	98,3	99,4	99,4
VII	Núcleo Sur	99,6	97,5	98,5	98,8
VIII	Ctro E ER	100,0	98,0	98,4	99,2
IX	N LP-OBA	96,0	93,0	94,5	93,3
X	Ctro Bs As	98,8	90,1	96,7	94,9
XI	SO BA-S LP	92,8	87,5	92,5	90,8
XII	SE BA	92,0	82,5	87,5	92,5
XIII	San Luis	98,4	88,0	92,0	94,6
XIV	Cuenca Sal	97,0	91,7	95,6	98,1
XV	Others	100,0	88,0	92,0	100,0
National		97,0	90,1	94,5	94,3